

ACCOUNT SWITCH CHECKLIST

Switching banks? Attention to detail really matters. We've got you covered with this checklist.

UTILITIES

- ELECTRIC
- GAS
- WATER
- SEWER
- HOME PHONE
- MOBILE PHONE
- CABLE/SATELLITE/INTERNET
- PROPERTY TAX
- OTHER #1 _____
- OTHER #2 _____

ENTERTAINMENT

- GYM/HEALTH CLUB
- SPOTIFY*/MUSIC
- NETFLIX*
- HULU™
- AMAZON PRIME™
- SLING™
- YOUTUBE TV™
- APPLE TV*
- OTHER #1 _____
- OTHER #2 _____

LOAN/DEBT

- HOME LOAN/RENT
- CAR LOAN
- SCHOOL LOAN
- CREDIT CARD
- OTHER #1 _____
- OTHER #2 _____
- OTHER #3 _____
- OTHER #4 _____

DIRECT DEPOSITS

- PAYCHECK
- INVESTMENT INCOME
- RETIREMENT/PENSION
- SOCIAL SECURITY
- OTHER #1 _____
- OTHER #2 _____
- OTHER #3 _____
- OTHER #4 _____

INSURANCE

- HOME/RENTAL
- AUTO
- HEALTH
- PHONE

MISC.

- _____
- _____
- _____
- _____

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